

Amounts held in banks, building societies, credit unions including term deposits, and bonds	
Current value of shares, balance of managed investments debentures, trusts, life insurance policies	
Superannuation balance – if you are over the qualifying age for the Age Pension and have not included an income stream above	
Gifts/Deprivation – any assets gifted over \$10,000 in one year or \$30,000 over five years the amounts above these limits will be included in your asset assessment	
Other assets: Vehicles Other	

DEBTS

Type of Debt	Balance \$
Mortgage	
Credit Card or other Debt	

To be signed by the applicant or a valid Power of Attorney

I declare that the above information shown in the Statement of Applicant's Assets and Income is correct.

To knowingly give false information in this document is an offence under the Act and may lead to the termination of the applicant's Residential Agreement.

Name _____ Legal Capacity _____

Signature _____ Date _____

OR IF YOU DO NOT WISH TO DECLARE YOUR INCOME AND ASSETS, PLEASE READ AND SIGN THE DECLARATION BELOW:

In accordance with my rights under the Aged Care Act 2024, I do not wish to declare my income and assets. I understand that by not doing so I will be required to pay the Refundable Accommodation Deposit requested by Bethsalem Care, and all hotelling, care and additional fees for services that I request.

Name _____ Legal Capacity _____

Signature _____ Date _____